



APPLICATION FOR 2011–12 FINANCIAL AID AND SCHOLARSHIPS

Postmark Deadline: Early Decision I: November 15
Early Decision II: January 2

Regular Decision Applicants: February 1
Transfer Applicants: April 1 (Fall) or November 1 (Spring)

INSTRUCTIONS: Anyone seeking merit scholarships, tuition remission, or financial assistance from Grinnell College must complete this form by the priority deadline listed above. Students applying only for merit assistance must complete pages 1 and 4.
Read the special instructions on the back page carefully before completing this form.

PERSONAL INFORMATION

Please type or print.

- Ms.
- Mr.

Legal Name	Last/Family / /	First	Middle
Social Security Number ()	Birth Date	State and Country of Residence	
Student's Cell	Student's E-mail		
Parent's Name ()	Parent's E-mail		
Parent's Cell	Parent's Daytime Telephone ()	Home Telephone ()	

Citizenship United States U.S. Permanent Resident Other Country _____ Visa Type _____

If you are a permanent resident, please provide a photocopy of your immigration identification card or arrival/departure record with this form.

INFORMATION ABOUT YOUR APPLICATION

Type of admission application you are filing:

- Early Decision I Early Decision II Regular First-year Admission Transfer
- I want to be considered for **all** available scholarships and need-based financial aid, including Grinnell-sponsored programs, tuition remission, federal and state grants, campus work study, and Stafford Loans. I understand that I must file and list Grinnell College on the Free Application for Federal Student Aid (FAFSA) Code 001868 with the processing center by February 1 to be considered for all sources of assistance. You may estimate income tax information in order to meet the FAFSA deadline.
- I want to be considered **only** for Grinnell College scholarships (National Merit, Trustee Honor, Bowen, or others). My parents and I have determined that we will not be eligible for need-based financial aid, and will not file a FAFSA. We understand that Grinnell will not be able to determine our eligibility for federal or state loans, or grants. (Complete pages 1 and 4 only.)

Have you ever applied for financial assistance at Grinnell? No Yes **If yes**, list most recent academic year of application. _____

Are you eligible to receive tuition remission benefits through the Associated Colleges of the Midwest, Great Lakes Colleges Association, or as the son or daughter of a Grinnell College staff member?

- No Yes, name of school _____

If yes, please complete entire application by the deadline above. This application is required for consideration.

List all sources of scholarship assistance from places other than Grinnell College during the 2011–12 academic year:

Source	Amount	Will you receive the money directly? (y/n)	Is this a renewable award? (y/n, explain)

INSTRUCTIONS Also refer to Special Instructions on page 4.

Please provide information for you and your parents. If your parents are divorced or separated, please provide information for the parent with whom you lived most during the past 12 months. If the parent is remarried, you must include information about your stepparent (even if they were not married in 2010). **Do not leave blanks. If none, indicate "0."**

INFORMATION ABOUT YOUR FAMILY

Fill in the information about the people your parents will support between July 1, 2011, and June 30, 2012.

Include: ■ yourself ■ your parents ■ your parents' dependent children (if they will receive more than half of their support from your parents or if they would be required to provide parental information when applying for federal student aid) ■ Before including siblings in graduate school, make sure your parent(s) will be providing more than half their support.

Include other people only if they:

- lived with and received more than half of their support from your parents at the time you completed your FAFSA, and
- will continue to get this support between July 1, 2011, and June 30, 2012.

Name (Parents and siblings)	Age	Relationship	Will attend college at least half-time in 2011-12 in a program that leads to a degree or certificate		Name of school or college this person will attend in 2011-12, if applicable	Grade level 2011-12	Occupation/Employer of this person	If attended college in 2010-11, give amount of	
			Yes	No				Financial Aid	Parental Contribution
1. Applicant		Self							
2.									
3.									
4.									
5.									
6.									

Age of older parent? _____

Parents' marital status (circle one): Married, Single, Divorced/Separated, Widowed, Remarried

INCOME INFORMATION – STUDENT AND PARENT

STUDENT INFORMATION		Do Not Leave Blanks. If None, indicate "0"	PARENT INFORMATION		
2010 Calendar Year Income	Actual 2009 Calendar Year Income		2009 Calendar Year Income Information	Actual 2009 Calendar Year Income	2010 Calendar Year Income
2009 tax return line numbers are provided to assist you in providing actual 2009 income and estimating 2010 income.					
<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No	Are you required to or will you file a Federal income tax return? If no, skip to the "Income from work" questions below. Include copies of W-2 forms.		<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
\$	\$	Adjusted Gross Income: 1040 line 37, 1040A line 21, 1040EZ line 4.		\$	\$
\$	\$	Taxes Paid: 1040 line 55, 1040A line 35, 1040EZ line 11.		\$	\$
		Exemptions: 1040 line 6d, 1040A line 6d, 1040EZ line 5. If someone else can claim you, enter 0; if not, enter 1.			
\$	\$	Student — Income from work — Father/Stepfather 1040 lines 7,12,18, and Box 14 of Schedule K-1 (form 1065); 1040A line 7; 1040EZ line 1.		\$	\$
\$	\$	Student's Spouse — Income from work — Mother/Stepmother 1040 lines 7,12,18, and Box 14 of Schedule K-1 (form 1065); 1040A line 7; 1040EZ line 1.		\$	\$

STUDENT'S/PARENTS' ASSETS AND DEBTS — Do not leave blanks. If none, indicate "0."

	Current Value	Debt
1. Parents' home Date purchased _____ Purchase price _____ Monthly mortgage payment _____	\$	\$
2. Parents' cash, savings, checking	\$	X X X X X X
3. Parents' investments/real estate (do not include retirement/pension plans)	\$	\$
4. Parents' business	\$	\$
5. Parents' farm (check box if your primary residence <input type="checkbox"/>)	\$	\$
6. Student's cash, savings, checking	\$	X X X X X X
7. Student's investments, trust funds, mutual funds, commodities, money markets, CDs	\$	X X X X X X
8. Student's real estate, business, farm	\$	\$

Your estimated parental contribution for the student for the 2011-12 academic year \$ _____

STUDENT INFORMATION		Do Not Leave Blanks. If None, indicate "0" 2009 Calendar Year Income Information, <i>continued</i>	PARENT INFORMATION	
2010 Calendar Year Income	Actual 2009 Calendar Year Income		Actual 2009 Calendar Year Income	2010 Calendar Year Income
Additional Financial Information CALENDAR YEAR 2009				
\$	\$	Education credits (Hope and Lifetime Learning tax credits): 1040 line 49; 1040A line 31	\$	\$
\$	\$	Child support paid because of divorce or separation or as a result of a legal requirement: Do not include support for children in your (or your parents') household. List the names of children for whom support was provided: _____	\$	\$
\$	\$	Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships	\$	\$
\$	\$	Student grant and scholarship aid reported to the IRS in your adjusted gross income. Includes Americorps benefits (awards, living allowances and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships.	\$	\$
\$	\$	Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income. Do not enter untaxed combat pay reported on the W-2 in (Box 12, Code Q).	\$	\$
\$	\$	Earnings from work under a cooperative education program offered by a college.	\$	\$
UNTAXED INCOME CALENDAR YEAR 2009				
\$	\$	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings): including, but not limited to, amounts reported on the W-2 Forms in Boxes 12a-12d, codes D, E, F, G, H, and S	\$	\$
\$	\$	IRA deductions and payments to self-employed SEP, SIMPLE, Keogh, and other qualified plans: 1040 total of lines 28 + 32; 1040A line 17	\$	\$
\$	\$	Child support received for all children: Do not include foster care or adoption payments.	\$	\$
\$	\$	Tax exempt interest income: 1040 line 8b; 1040A line 8b	\$	\$
\$	\$	Untaxed portions of pensions: 1040 lines (15a minus 15b) + (16a minus 16b); 1040A lines (11a minus 11b) + (12a minus 12b). Exclude rollovers. If negative, enter a zero here.	\$	\$
\$	\$	Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits)	\$	\$
\$	\$	Veterans noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances	\$	\$
\$	\$	Other untaxed income not reported, such as worker's compensation, untaxed portions of unemployment compensation, disability, etc. Do not include student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.	\$	\$
\$	\$	Foreign income exclusion: IRS Form 2555 line 45 or 2555EZ line 18	\$	\$
\$	\$	Money received or paid on your behalf not reported elsewhere on this form:	X X X X X X X	X X X X X X X

Do Not Leave Blanks. We cannot process this form if there are any spaces in this section left blank.

Nondiscrimination Policy

Grinnell College is committed to a policy of nondiscrimination in matters of admission, employment, and housing, and in access to and participation in its education programs, services, or activities. No person shall be discriminated against on the basis of race, national or ethnic origin, age, gender, sexual orientation, gender identity and expression, marital status, religion, creed, or disability.

DIVORCED/SEPARATED PARENTS Please provide information about the noncustodial parent (NCP)* in this section.

Year of separation _____ Year of divorce _____ Noncustodial parent name _____

E-Mail Address _____

Daytime Phone Number _____

Home Address _____

City _____

State _____

Zip _____

Occupation/Employer _____ 2010 Income _____

How much will the noncustodial parent contribute annually to the student's education? _____

*The NCP information is used to help determine eligibility for College administered funds.

The NCP statement can be printed from: www.grinnell.edu/offices/financialaid/forms

EXPLANATIONS AND UNUSUAL CIRCUMSTANCES Include an explanation on additional pages, if necessary.

STUDENT AND PARENT(S) CERTIFICATIONS AND SIGNATURES

WARNING: Federal regulations state that purposely giving false or misleading information may result in a fine, a prison sentence, or both.

I certify that all of the information reported on this form is complete and correct to the best of my knowledge.

I authorize Grinnell College to release updated or corrected information to the Federal Student Aid Processing Center.

I certify that I will use money received through financial aid and scholarship programs for expenses related to attendance at Grinnell College.

I certify that if I am a male between the ages of 18 and 26, that I am registered with Selective Services.

X

Student Signature _____

Date _____

X

Parent/Stepparent Signature _____

Date _____

X

Parent/Stepparent Signature _____

Date _____

**We cannot process this application unless we receive all required signatures.
A parent or guardian CANNOT sign for the student.**

SPECIAL INSTRUCTIONS (If you fax documents, it is not necessary to mail them.)

The Office of Student Financial Aid will notify admitted students of financial assistance after this form and any other requested documents have been submitted and reviewed.

- Answer all questions or indicate "0" if the answer is none or not applicable. This application will be returned to you if incomplete.
- We are asking for 2009 actual information as well as 2010 estimated or actual information.
- References to 2009 tax return line numbers are designed to assist you in providing actual 2009 income and in estimating 2010 income.
- Do **not** send estimated or previous year (2009) tax returns. They cannot be used for a final award.
- Be sure all forms are signed. A parent **cannot** sign for the student.

To receive notice of your financial aid eligibility, complete the following:

- Mail this completed form by the postmark deadline indicated on page 1. Please be advised that this preliminary award is estimated and may be adjusted once tax returns and additional documents are verified. A final award will be mailed when the admission deposit is paid and all required forms have been submitted.
- Complete the FAFSA (Free Application for Federal Student Aid). Available online at www.fafsa.ed.gov. Our Title IV School Code is 001868.

Transfer Students need to provide the following as soon as possible, but no later than April 1 for fall transfers, and November 1 for spring transfers:

- This completed form.
- Your parents' 2010 **signed** federal income tax return, including schedules A-F and SE as well as all W2s.
- The student's 2010 **signed** federal income tax return, including schedules A-F and SE as well as all W2s.
- Complete the FAFSA (Free Application for Federal Student Aid). Available online at www.fafsa.ed.gov. Our Title IV School Code is 001868.
- Any additional documents, as requested.

REMEMBER: The FAFSA must be mailed to the federal processing center or completed online at www.fafsa.ed.gov no later than February 1, 2011.

You may estimate in order to meet the postmark deadlines.

Failure to list Grinnell College may result in a delayed award. The Grinnell College Title IV Code is 001868.

Please return this form directly to: Office of Student Financial Aid, Grinnell College, Grinnell, IA 50112-1690.

E-mail questions to: finaid@grinnell.edu Fax: 641-269-4937

If you have questions, call the Office of Student Financial Aid at 641-269-3250.