

**Grinnell College Institutional Verification Form  
Award Year 2009-2010**

**Dependent Students-Postmark Deadlines**

**Returning** - March 1, 2009  
 **New** - Early Decision I & II - March 15, 2009  
 **New** - Regular Decision - May 1, 2009

Return to: Office of Student Financial Aid  
 Grinnell College  
 Grinnell, Iowa 50112-1690

Student's Name \_\_\_\_\_ Student ID or SSN \_\_\_\_\_  
Last First

Permanent Address \_\_\_\_\_ Student's E-mail \_\_\_\_\_  
Street

\_\_\_\_\_ Home Phone \_\_\_\_\_  
City State Zip

Parent's Name \_\_\_\_\_ Parent's Daytime Phone \_\_\_\_\_  
 Parent's E-mail \_\_\_\_\_ Fax Number \_\_\_\_\_

Do we have permission to e-mail/phone your parent directly for missing documents/information?  yes  no

**AVOID DELAYS – PLEASE READ AND COMPLETE ALL SECTIONS CAREFULLY**

To be considered on time, you must complete the following by the postmark deadline listed above:

Complete the FAFSA on-line at [www.fafsa.ed.gov](http://www.fafsa.ed.gov).

**Our Title IV Code is 001868. Failure to list Grinnell College may result in a delayed award.**

Provide to Grinnell College Office of Student Financial Aid:

- 1) this form,
- 2) 2008 *signed* student and parent federal tax returns, if filing. Include all schedules and W-2s. To avoid delays, be sure to include all schedules, W-2s and signatures. **Note:** E-filed returns must also be signed.
- 3) any additional information requested.

Once all appropriate documents have been received and reviewed, a Final Award will be sent to your home address beginning:

- Early Decision Students—April 1st
- Regular Decision and Returning Students—June 1st

Students who submit documents after the deadline may see a reduction in their gift assistance.

**STUDENT INFORMATION**

1. Will you graduate from Grinnell College in December 2009?  yes  no
2. Will you participate in an off-campus study program during the Fall of 2009?  
 (Remember to send us budget information from the program.)  yes  no
3. Academic major or area of interest: \_\_\_\_\_
4. Are you interested in the Peace Corp or foreign service after graduation?  yes  no
5. Are you Pre-Med?  yes  no      Are you Pre-Law?  yes  no
6. Are you a direct descendant of a World War I U.S. Army or Navy veteran?  yes  no  
 Name of veteran: \_\_\_\_\_ Relationship to you: \_\_\_\_\_
7. I will receive the following sources of outside assistance (other than Grinnell College) during the 2009-10 academic year:
 

Source	Amount	Will you receive the money directly? (y/n)	Is this a renewable award? (y/n/explain)
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

**Instructions: Please complete the rest of this form using information for you and your custodial parent.**

- If your parents are divorced or separated, please provide information for the parent you lived with more during the past 12 months. If you did not live with one parent more than the other, provide information about the parent who provided more financial support during the past 12 months, or the most recent year that you actually received support from a parent.
- If this parent is remarried, you must include information about your stepparent (even if they were not married in 2008).

**PARENT HOUSEHOLD INFORMATION**

**Step 1: Parent(s)' marital status (circle one):** Married    Single    Divorced/Separated    Widowed    Remarried

**Step 2: In the box below, list people in your parent(s)' household; include:**

- yourself (complete first row)
- your parent(s), even if you do not live with them
- your parent(s)' other children if your parent(s) will provide more than half of their support between July 1, 2009 and June 30, 2010, or If your parent(s) would be required to provide their information on the child's 2009-10 FAFSA, and
- other people if they now live with your parents, and your parents provide more than half of their support, and will continue to provide more than half their support between July 1, 2009 and June 30, 2010.

**Note: Before including siblings who will be in graduate school, make sure your parent(s) will be providing more than half their support.**

Name	Age	Relationship	2009-10 Enrollment Information				Occupation/Employer	If attended college in 2008-09, indicate the amount of	
			*Will attend college at least half-time?		Name of school or college this person will attend	Grade Level		Financial Aid	Parent Support
			Yes	No					
		Self	X		Grinnell College				

\*In a program that leads to a college degree or certificate.

**2008 TAX FORMS AND INCOME INFORMATION**

Please **check** the appropriate box on the student side and the appropriate box on the parent side.

Student		Parent(s)															
<input type="checkbox"/>  ___/___/09	A 2008 income tax return (IRS Form 1040, 1040A, or 1040EZ, a tax return with Puerto Rico, another U.S. territory or Freely Associated State, or a foreign income tax return) <b>is required to be filed or will be filed</b> . Provide a signed and dated copy of that return, including all supporting schedules and W-2 forms, to our office. On the parent return please print the student's full name and social security number or student ID, and indicate "returning student" or "new student" on the top right corner of the photocopy.  If your return is not included with this form, when do you expect to provide the return?	<input type="checkbox"/>  ___/___/09															
<input type="checkbox"/>	A 2008 income tax return <b>is not required to be filed and one will not be filed</b> . Please list the employers and amounts of income earned from work in 2008. Enclose copies of W-2s or other earnings statements if available.  <table border="0" style="width:100%"> <tr> <td align="center">Employer or Source</td> <td align="center">Amount Earned</td> <td align="center">Who Earned</td> </tr> <tr> <td>_____</td> <td align="center">\$ _____</td> <td>_____</td> </tr> <tr> <td>_____</td> <td align="center">\$ _____</td> <td>_____</td> </tr> <tr> <td>_____</td> <td align="center">\$ _____</td> <td>_____</td> </tr> <tr> <td>_____</td> <td align="center">\$ _____</td> <td>_____</td> </tr> </table>	Employer or Source	Amount Earned	Who Earned	_____	\$ _____	_____	_____	\$ _____	_____	_____	\$ _____	_____	_____	\$ _____	_____	<input type="checkbox"/>
Employer or Source	Amount Earned	Who Earned															
_____	\$ _____	_____															
_____	\$ _____	_____															
_____	\$ _____	_____															
_____	\$ _____	_____															

**COMPLETE BOTH THE STUDENT AND PARENT COLUMNS**

**PLEASE ANSWER ALL QUESTIONS  
IF NOT APPLICABLE, INDICATE "0"**

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**Additional Financial Information  
Calendar Year 2008**

Student		Parent(s)
\$	Education credits (Hope and Lifetime Learning tax credits) from IRS Form 1040-line 49 or 1040A-line 31.	\$
\$	Child support you <b>paid</b> because of divorce, separation, or as a result of a legal requirement. Do not include support for children in your (or your parents') household. List the names of children for whom support was provided: _____	\$
\$	Taxable earnings from Federal Work-Study or other need-based work programs	\$
\$	Student grant, scholarship, and fellowship aid reported to the IRS in your (or your parents') adjusted gross income. This includes AmeriCorps benefits (awards, living allowances and interest accrual payments).	\$
\$	Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income. Combat pay is reported on the W-2 in Box 12, Code Q.	\$

**Untaxed Income  
Calendar Year 2008**

Student		Parent(s)
\$	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Forms in Boxes 12a through 12d, codes D, E, F, G, H, and S.	\$
\$	IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040-total of lines 28 + 32 or 1040A-line 17.	\$
\$	Child support <b>received</b> for all children. Do not include foster care or adoption payments.	\$
\$	Tax exempt interest income from IRS Form 1040-line 8b or 1040A-line 8b.	\$
\$	Untaxed portions of IRA distributions from IRS Form 1040 - lines (15a minus 15b) or 1040A - lines (11a minus 11b). Exclude rollovers. If negative, enter a zero.	\$
\$	Untaxed portions of pensions from IRS Form 1040 - lines (16a minus 16b) or 1040A - lines (12a minus 12b). Exclude rollovers. If negative, enter a zero.	\$
\$	Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits).	\$
\$	Veterans non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	\$
\$	Other untaxed income not reported, such as workers' compensation, disability, etc. <b>Do not include</b> student aid, earned income credit, child tax credit, welfare payments, untaxed Social Security benefits, Workforce Investment Act educational benefits, combat pay if you are not a tax filer, or benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.	\$
\$	Money <b>received</b> , or paid on your behalf (e.g., bills), not reported elsewhere on this form.	XXXXXXXX

**Other  
Calendar Year 2008**

Student		Parent(s)
	Foreign income exclusion from IRS Form 2555-line 45 or 2555EZ-line 18	

## STUDENT AND PARENT CERTIFICATION AND SIGNATURES

**The application for aid requires BOTH your signature and at least one parent signature.**

By signing this form, we certify that all of the information reported on it is complete and correct. We authorize Grinnell College to release updated or corrected information to the Federal Student Aid Processing Center. **WARNING:** Federal regulations state that if you purposely give false or misleading information on this form you may be fined, sentenced to jail, or both.

Student Signature	<u>X</u>	Date	_____
Parent Signature (step/mother)	<u>X</u>	Date	_____
Parent Signature (step/father)	<u>X</u>	Date	_____

Explanations and Unusual Circumstances