

# Non-Custodial Parent's Statement Academic Year 2009-2010

Office of Student Financial Aid  
Grinnell College  
Grinnell, Iowa 50112-1690  
Phone (641) 269-3250  
FAX (641) 269-4937

- First Year/Transfer Student
- Returning Student

At Grinnell College we believe parents have the primary responsibility for contributing to the educational costs of their children. While divorce or separation may affect the extent to which one or both parents can contribute, it does not absolve either parent of this obligation. In situations of divorce or separation, it is our policy to request financial information from both parents.

If your parents are divorced or separated, **please have your non-custodial parent complete and return this form** to the Grinnell College Office of Student Financial Aid. We cannot review your eligibility for financial aid until we have a complete Non-Custodial Parent's Statement. If you have any questions or concerns, please do not hesitate to contact our office.

## Section I: Student Information

Student's Name: \_\_\_\_\_

Student's Social Security Number: \_\_\_\_\_

## Section II: Non-custodial Parent Information

Name: \_\_\_\_\_ Phone Number: (     ) \_\_\_\_\_

Address: \_\_\_\_\_ Daytime Number: (     ) \_\_\_\_\_

\_\_\_\_\_ Cell Phone Number: (     ) \_\_\_\_\_

Occupation and Employer: \_\_\_\_\_

Number of years with current employer: \_\_\_\_\_ E-mail Address: \_\_\_\_\_

## Section III: Non-custodial Parent's Household Information

Indicate the number of people in your (and current spouse's) household during 2009-10. Include yourself, your current spouse (if any), and dependent children. Include other people only if they now live with you and get more than half support from you.

First Name	Age	Relationship	Will attend college at least half time in 2009-10		Name of school or college this person will attend in 2009-10	Grade level in 09-10	Occupation/Employer of this person	If attended college in 08-09, give amount of . . .	
			Yes	No				Financial Aid	Parental Contribution

Alimony paid during 2008 ..... \$ \_\_\_\_\_

When will (did) child support cease for the student applicant? ..... / /

How much do you expect to contribute towards the applicant's education in addition to child support? ..... \$ \_\_\_\_\_

Are you required by court decree to pay college costs for this student? \_\_\_\_\_ If yes, annual amount: \$ \_\_\_\_\_

## Section IV: Non-custodial Parent's (and Current Spouse's) Annual Income

We are asking for 2007 actual information as well as 2008 estimated or actual information.

Marital Status (S=Single, R=Remarried, W=Widowed): \_\_\_\_\_

	2007 Actual You	<input type="checkbox"/> 2008 Actual <input type="checkbox"/> Estimate You	<input type="checkbox"/> 2008 Actual <input type="checkbox"/> Estimate Spouse
<b>INCOME – PART I – References are to 2007 Tax Return Line Numbers</b>			
AGI (refer to IRS form 1040 line 37; 1040A line 21; 1040EZ line 4). Number of exemptions _____	\$	\$	\$
Self-employment tax paid (refer to IRS form 1040 line 58)	\$	\$	\$
Taxes paid (refer to IRS form 1040 line 57; 1040A line 35; 1040EZ line 10). Do not list taxes withheld.	\$	\$	\$
Income from work (refer to IRS form 1040 lines 7, 12, 18 and Box 14 of Schedule K-1; 1040A line 7; 1040EZ line 1)	\$	\$	\$
<b>UNTAXED INCOME – PART II – References are to 2007 Tax Return Line Numbers</b>			
Earned income credit from IRS Form 1040 line 66a; 1040A line 40a; 1040EZ line 8a	\$	\$	\$
Additional child tax credit from IRS Form 1040 line 68; 1040A line 41	\$	\$	\$
Welfare benefits, including Temporary Assistance for Needy Families (TANF). Do not include food stamps.	\$	\$	\$
Social Security benefits received that were not taxed (such as SSI)	\$	\$	\$
<b>UNTAXED INCOME –PART III – References are to 2007 Tax Return Line Numbers</b>			
Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S	\$	\$	\$
IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040 total of lines 28 + 32 or 1040A line 17	\$	\$	\$
Child support <b>received</b> for all children. Do not include foster care or adoption payments.	\$	\$	\$
Tax exempt interest income from IRS Form 1040 line 8b or 1040A line 8b	\$	\$	\$
Foreign income exclusion from IRS Form 2555 line 45 or 2555EZ line 18	\$	\$	\$
Untaxed portions of pensions from IRS Form 1040 lines (15a minus 15b) + (16a minus 16b) or 1040A-lines (11a minus 11b) + (12a minus 12b), excluding rollovers	\$	\$	\$
Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits)	\$	\$	\$
Veterans non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances	\$	\$	\$
Any other untaxed income or benefits not reported elsewhere on Worksheets A and B, such as worker's compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, Refugee Assistance, etc. <b>Do not include</b> student aid, Workforce Investment Act educational benefits, combat pay (if you are not a tax filer), or benefits from flexible spending arrangements, e.g., cafeteria plans	\$	\$	\$
<b>INCOME EXCLUSIONS – PART IV– References are to 2007 Tax Return Line Numbers</b>			
Education credits (Hope and Lifetime Learning tax credits) from IRS Form 1040 line 49 or 1040A line 31	\$	\$	\$
Child support <b>paid</b> for all children because of divorce or separation. Do not include support for children in your household. Child Support paid for the Student during 2008 \$ _____	\$	\$	\$
Taxable earnings from Federal Work-Study or other need-based work programs	\$	\$	\$
Student grant, scholarship, and fellowship aid, including AmeriCorps awards, that was reported to the IRS in your adjusted gross income	\$	\$	\$
Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income. Combat pay is reported on the W-2 in box 12, Code Q.	\$	\$	\$

<b>NON-CUSTODIAL PARENT'S ASSETS AND DEBTS</b>	<b>CURRENT VALUE</b>	<b>DEBT</b>
Home – Date purchased _____ Purchase price \$ _____ Monthly mortgage payment \$ _____	\$	\$
Cash, savings, checking	\$	\$
Investments/real estate (do not include retirement/pension plans)	\$	\$
Business	\$	\$
Farm (Is the farm your primary residence? ___Yes ___No )	\$	\$

## Section V: Remarks

You may attach a sheet to this form explaining any unusual circumstances.

## Section VI: Certification and Authorization

I declare that the information reported on this form is correct and complete. To verify information on this form, I agree to provide, on request, an official copy of my federal income tax return. I further agree to provide any other official documentation necessary to verify information reported.

Non-custodial Parent's Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Do you authorize the college to discuss the information outlined on this form with the student? Yes \_\_\_\_\_ No \_\_\_\_\_