GRINNELL COLLEGE

2021-2022 Federal Verification Worksheet – Dependent

Student Name: _____ Grinnell ID/SSN: _____

For Assistance:
Phone: (641) 269-3250
Email: finaid@grinnell.edu
Online: www.grinnell.edu/financial-aid | Apply for Aid | Federal Aid Verification

Return within two weeks to:
Grinnell College Office of Financial Aid
Grinnell, IA 50112
Fax (641) 269-4077
Secure File Upload: grinnell.leapfile.net

Household Members & Number in College

STEP 1: List all members of your custodial parents' household in the space below. Include:

A. **Your custodial parent(s)**
   - If your biological/adoptive parents **live together,** include both, regardless of marital status.
   - If your biological/adoptive parents **do not live together**, your custodial parent is the one you lived with more during the past 12 months. **If your custodial parent is remarried, your step-parent's information should be included**.

B. **Your custodial parents' dependent children if** they will receive more than half of their support from your custodial parent(s) from July 1, 2021 through June 30, 2022, or if they would be required to provide parental information on the 2021-2022 FAFSA.

C. **Others if** they currently live with and will continue to live with and receive more than half of their support from your custodial parent(s) through June 30, 2022. Do not include foster children.

STEP 2: Provide information for household members who are/will be in college at least half-time in a degree, diploma, or certificate program at an eligible postsecondary educational institution any time between July 1, 2021 and June 30, 2022. Additional documentation may be requested if we have reason to believe the college enrollment of other household members is inaccurate.

			Will attend college in 2021 – 2022 at least half-time?			
Name	**Age**	**Relationship to Student**	**Yes**	**No**	**If Yes, Name of College**	**Degree Sought**
You, the Grinnell College Student		Self	☒	☐	Grinnell College	☐Graduate ☒Undergraduate
		Parent	☐	☒		☐Graduate ☐Undergraduate
			☐	☐		☐Graduate ☐Undergraduate
			☐	☐		☐Graduate ☐Undergraduate
			☐	☐		☐Graduate ☐Undergraduate
			☐	☐		☐Graduate ☐Undergraduate

Child Support Received in 2019 - Include support for all household members, except foster care payments.

☐ Child Support **was not** received in 2019 for any household members listed above. (Skip to Untaxed Income section below).

☐ Child Support **was** received in 2019 for a household member listed above. (Complete the chart below).

Person Who Received Child Support	Child for Whom Support was Received	Age of Child	Amt Received in 2019
			$
			$
			$
			$

Additional Parent 2019 Untaxed Income Information - See Question 92 on the 2021-2022 FAFSA.

If any item does not apply, enter "0".

	Provide Form(s) 1099
1. Your 2019 1040 has a value on line 4a:	
2. Housing, food, & other living allowances received in 2019 by members of the military, clergy, or others:	$
3. 2019 untaxed income from worker's compensation, disability, or veterans non-education benefits:	$
4. Other 2019 untaxed income (please explain)_____:	$

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Student Name: _____ **Grinnell ID/SSN:** _____

Student 2019 Income Information

Have you, the student, filed or are you required to file a 2019 federal income tax return?

_____ **YES** Select the method you used/will use for income verification.

- ☐ **IRS Data Retrieval Tool at** https://fafsa.ed.gov **(Recommended):** Log in, select "Make FAFSA Corrections," and navigate to the Financial Information section. Follow the instructions to determine if you are eligible to use the IRS Data Retrieval Tool. Help is available at fafsa.ed.gov/help.htm.
- ☐ **Tax Return Transcript:** If unable to use the IRS Data Retrieval Tool, go to www.irs.gov/transcript to request the "Tax Return Transcript" by mail, online, or using the automated telephone request (800-908-9946). Forward it to the Office of Financial Aid.
- ☐ **Foreign Tax Return:** If you have filed or intend to file a 2019 foreign tax return, submit a **signed** copy of the income tax return to the Office of Financial Aid. However, if the accuracy of the information on the signed copy of the income tax return is questioned, you must provide a copy of the tax account information issued by the relevant tax authority.

_____ **NO** Submit the following required documents:

- ☐ A **2019 Non-Tax-Filer Statement** to the Office of Financial Aid. Include copies of **W-2 forms**: www.grinnell.edu/admission/financial-aid/applying-aid/federal-verification.

Parent 2019 Income Information

Have you, the parent(s), filed or are you required to file a 2019 federal income tax return?

_____ **YES** Select the method you used/will use for income verification.

- ☐ **IRS Data Retrieval Tool at** https://fafsa.ed.gov **(Recommended):** Log in, select "Make FAFSA Corrections," and navigate to the Financial Information section. Follow the instructions to determine if you are eligible to use the IRS Data Retrieval Tool. Help is available at fafsa.ed.gov/help.htm.
- ☐ **Tax Return Transcript:** If unable to use the IRS Data Retrieval Tool, go to www.irs.gov/transcript to request the "Tax Return Transcript" by mail, online, or using the automated telephone request (800-908-9946). Forward it to the Office of Financial Aid.
- ☐ **Foreign Tax Return:** If you have filed or intend to file a 2019 foreign tax return, submit a **signed** copy of the income tax return to the Office of Financial Aid. However, if the accuracy of the information on the signed copy of the income tax return is questioned, you must provide a copy of the tax account information issued by the relevant tax authority.

_____ **NO** Submit the following required documents:

- ☐ A **2019 Non-Tax-Filer Statement** to the Office of Financial Aid. Include copies of **W-2 forms**: www.grinnell.edu/admission/financial-aid/applying-aid/federal-verification

AND

- ☐ Documentation from the IRS or other relevant tax authority that indicates a 2019 income tax return was not filed. **Verification of Non-filing** can be obtained from the IRS at: www.irs.gov/transcript by completing Form 4506-T.

Certifications and Signatures – Provide both signatures.

Each person signing below certifies that all of the information reported is complete and correct. Both student and at least one parent, whose information was reported on the FAFSA, must sign and date. **WARNING:** If you purposely give false or misleading information, you may be fined, sent to prison, or both.

Student Signature _____ Date _____

Parent Signature _____ Date _____