



2019-2020 Federal Verification Worksheet – Dependent

Student Name: _____

Grinnell ID #: _____

For Assistance:

Phone: (641) 269-3250

Email: finaid@grinnell.edu

Online: www.grinnell.edu/financial-aid | Apply for Aid | Federal Verification

Return within two weeks to:

Grinnell College Office of Financial Aid

Grinnell, IA 50112

Fax (641) 269-4077

Secure File Upload: grinnell.leapfile.net

Household Members & Number in College

STEP 1: List all members of your custodial parents' household in the space below. Include:

A. Your custodial parent(s)

- If your biological/adoptive parents **live together**, include both, regardless of marital status.
- If your biological/adoptive parents **do not live together**, your custodial parent is the one you lived with more during the past 12 months. **If your custodial parent is remarried, your step-parent's information should be included.**

B. Your custodial parents' dependent children if they will receive more than half of their support from your custodial parent(s) from July 1, 2019 through June 30, 2020, or if they would be required to provide parental information on the 2019-2020 FAFSA.

C. Others if they currently live with and will continue to live with and receive more than half of their support from your custodial parent(s) through June 30, 2020. Do not include foster children.

STEP 2: Provide information for household members who are/will be in college at least half-time in a degree, diploma, or certificate program at an eligible postsecondary educational institution any time between July 1, 2019 and June 30, 2020. Additional documentation may be requested if we have reason to believe the college enrollment of other household members is inaccurate.

Name	Age	Relationship to Student	Will attend college in 2019 – 2020 at least half-time?		If Yes, Name of College	Degree Sought
			Yes	No		
You, the Grinnell College Student		Self	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Grinnell College	<input type="checkbox"/> Graduate <input checked="" type="checkbox"/> Undergraduate
		Parent	<input type="checkbox"/>	<input checked="" type="checkbox"/>		<input type="checkbox"/> Graduate <input type="checkbox"/> Undergraduate
			<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/> Graduate <input type="checkbox"/> Undergraduate
			<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/> Graduate <input type="checkbox"/> Undergraduate
			<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/> Graduate <input type="checkbox"/> Undergraduate
			<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/> Graduate <input type="checkbox"/> Undergraduate

Child Support Received in 2017 - Include support for all household members, except foster care payments.

- Child Support **was not** received in 2017 for any household members listed above. (Skip to Untaxed Income section below).
- Child Support **was** received in 2017 for a household member listed above. (Complete the chart below).

Person Who Received Child Support	Child for Whom Support was Received	Age of Child	Amt Received in 2017
			\$
			\$
			\$
			\$

Additional Parent 2017 Untaxed Income Information - See Question 94 on the 2019-2020 FAFSA.

If any item does not apply, enter "0".

- | | |
|---|-------------------------|
| 1. Your 2017 1040 has a value on line 15a or 16a, or your 2017 1040A has a value on line 11a or 12a: | Provide Form(s)
1099 |
| 2. Housing, food, & other living allowances received in 2017 by members of the military, clergy, or others: | \$ _____ |
| 3. 2017 untaxed income from worker's compensation, disability, or veterans non-education benefits: | \$ _____ |
| 4. Other 2017 untaxed income (please explain) _____: | \$ _____ |

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Student Name: _____ Grinnell ID #: _____

Student 2017 Income Information

Have you, the student, filed or are you required to file a 2017 federal income tax return?

_____ **YES** Select the method you used/will use for income verification.

- IRS Data Retrieval Tool at <https://fafsa.ed.gov> (Recommended):** Log in, select “Make FAFSA Corrections,” and navigate to the Financial Information section. Follow the instructions to determine if you are eligible to use the IRS Data Retrieval Tool. Help is available at fafsa.ed.gov/help.htm.
- Tax Return Transcript:** If unable to use the IRS Data Retrieval Tool, go to www.irs.gov/transcript to request the “Tax Return Transcript” by mail, online, or using the automated telephone request (800-908-9946). Forward it to the Office of Financial Aid.
- Foreign Tax Return:** If you have filed or intend to file a 2017 foreign tax return, submit a copy of the tax return transcript to the Office of Financial Aid if it is available at no cost from your tax authority. If you are unable to obtain a free transcript, then you may submit a **signed** copy of the completed foreign tax return **along** with documentation that the tax authority charges a fee to obtain a tax return transcript.

_____ **NO** Submit the following required documents:

- A **2017 Non-Tax-Filer Statement** to the Office of Financial Aid. Include copies of **W-2 forms**: www.grinnell.edu/admission/financial-aid/applying-aid/federal-verification.

Parent 2017 Income Information

Have you, the parent(s), filed or are you required to file a 2017 federal income tax return?

_____ **YES** Select the method you used/will use for income verification.

- IRS Data Retrieval Tool at <https://fafsa.ed.gov> (Recommended):** Log in, select “Make FAFSA Corrections,” and navigate to the Financial Information section. Follow the instructions to determine if you are eligible to use the IRS Data Retrieval Tool. Help is available at fafsa.ed.gov/help.htm.
- Tax Return Transcript:** If unable to use the IRS Data Retrieval Tool, go to www.irs.gov/transcript to request the “Tax Return Transcript” by mail, online, or using the automated telephone request (800-908-9946). Forward it to the Office of Financial Aid.
- Foreign Tax Return:** If you have filed or intend to file a 2017 foreign tax return, submit a copy of the tax return transcript to the Office of Financial Aid if it is available at no cost from your tax authority. If you are unable to obtain a free transcript, then you may submit a **signed** copy of the completed foreign tax return **along** with documentation that the tax authority charges a fee to obtain a tax return transcript.

_____ **NO** Submit the following required documents:

- A **2017 Non-Tax-Filer Statement** to the Office of Financial Aid. Include copies of **W-2 forms**: www.grinnell.edu/admission/financial-aid/applying-aid/federal-verification

AND

- Documentation from the IRS or other relevant tax authority that indicates a 2017 income tax return was not filed. **Verification of Non-filing** can be obtained from the IRS at: www.irs.gov/transcript by completing Form 4506-T.

Certification and Signatures – Provide both signatures.

Each person signing below certifies that all of the information reported is complete and correct. Both student and at least one parent, whose information was reported on the FAFSA, must sign and date. **WARNING:** If you purposely give false or misleading information, you may be fined, sent to prison, or both.

Student Signature

Date

Parent Signature

Date