



2021-22 Request for Reconsideration of Financial Aid Eligibility

Grinnell is committed to assisting families facing changing financial circumstances. Families may request a review of financial aid eligibility when the financial aid application does not accurately reflect current circumstances. Keep in mind, additional aid may not be available to all applicants requesting reconsideration. The request for reconsideration process is generally open to domestic dependent students. Please contact the Office of Financial Aid at finaid@grinnell.edu if you are an independent student or an international student to see if this process is appropriate for your particular circumstances.

Student Name:

Grinnell ID:

Parent Name:

Student Phone:

Instructions:

1. **Complete all steps on this form.**
2. **Securely upload** the following items to the Office of Financial Aid:
 - **This form**
 - **Signed and complete copies of your parents' 2019 and 2020* federal tax returns and W-2(s) (as applicable)**
 - **Other relevant supporting documentation**

***If your parent(s) have not yet filed their 2020 tax return(s), they are required to submit a copy when they become available.**

STEP 1: Requested amount of additional aid: \$

STEP 2: Check the reason(s) for the request.

REDUCED 2021 INCOME

Typically income must decrease by more than 10% to impact financial aid eligibility. Note: an income decrease from 2019 to 2020 must be expected to continue through 2021 for an adjustment to be considered. Examples include layoffs, reduced wages, loss of child support or social security, and non-recurring distributions from retirement plans.

UNUSUAL EXPENSES PAID IN 2021

Examples include: significant medical expenses not previously reported on the CSS Profile and not paid from a flexible spending plan or health savings account (typically >\$3,000), private elem/secondary tuition, elder care, funeral expenses, parent educational expenses, and parents maintaining two households for employment purposes.

FAMILY SIZE OR NUMBER IN COLLEGE INCREASE

On a separate page, list the name, age, and relationship to the student for all household members. If enrolled in college, include the name of the college, enrollment status (half-time or full-time), grade level, degree pursuing, and whether an undergrad or graduate student.

PARENT SEPARATION OR DIVORCE

Note: regardless of marital status, both biological/adoptive parents are expected to contribute to the cost of their child's education. Allowances may be made for additional living expenses.

PARENT DISABILITY OR DEATH

STEP 3: Effective date of change:

STEP 4: On a separate page, provide a detailed explanation of your family's change in circumstances. In cases of discretionary changes, describe why the decision was made.

STEP 5: Indicate which supporting documentation you will be providing. Please note, a signed and complete copy of parent 2019 and 2020 federal tax returns and W-2(s) must be included.

Most recent and/or last pay stub for both income earners

Severance/separation agreement or letter from former employer

Statement showing unemployment benefits eligibility

Explanation of one-time income, how the money was used, and why it will not be repeated

Documentation of medical expenses paid with after-tax dollars (do not include expenses paid with FSA or HSA funds)

Other:

STEP 6: Complete the income table.

Gross Taxable Income	2020 Tax Year	Projected 2021 Tax Year
Parent 1 wages, salaries, tips	\$	\$
Parent 2 wages, salaries, tips	\$	\$
Interest/dividend income	\$	\$
Net income/loss from business/farm	\$	\$
Severance pay	\$	\$
Pension/annuity distributions/withdrawals	\$	\$
Income from partnerships, estates, trusts	\$	\$
Taxable unemployment compensation	\$	\$
Other taxable income:	\$	\$
Estimated Total Gross Taxable Income	\$	\$
Untaxed Income		
Voluntary contributions to retirement plans	\$	\$
Untaxed child support and/or alimony	\$	\$
Untaxed unemployment compensation	\$	\$
Other untaxed income:	\$	\$
Estimated Total Untaxed Income	\$	\$

STEP 7: Certification

The information provided on this form is accurate and complete to the best of our knowledge, and we understand it will become part of the student's financial aid record. We understand submission of this form does not guarantee an adjustment to the student's award and that financial aid eligibility may be revised in the future if actual income differs significantly from the estimates provided. We will notify the Office of Financial Aid if our situation improves. **Please physically sign this form. Typed signatures cannot be accepted.**

Student Signature:

Date:

Parent Signature:

Date: